



TerraForm Power owns and operates a best-in-class renewable power portfolio of solar and wind assets located primarily in the U. S. and E.U., totaling more than 3,700 MW of installed capacity. TerraForm Power's goal is to acquire operating solar and wind assets in North America and Western Europe. TerraForm Power is listed on the Nasdaq stock exchange (Nasdaq: TERP). It is sponsored by Brookfield Asset Management, a leading global alternative asset manager with more than \$350 billion of assets under management.

ASSOCIATE, CAPITAL MARKETS:

Location: New York City

Role Summary:

Reporting to the Senior Vice President, Corporate Development. This is an exciting opportunity to join a dynamic team in a growth-oriented company.

Responsibilities:

- Support the structuring, negotiation and execution of solar and wind project financing structures using a variety of non-recourse project finance structures including sale-leasebacks, partnership flips and debt.
- Support the corporate capital formation and ongoing compliance processes, including corporate equity, notes and credit facilities.
- Perform accretion/dilution and financial valuation analysis on potential acquisitions and capital structure optimization initiatives.
- Support acquisition due diligence and transaction documentation.
- Support portfolio optimization initiatives and potential divestures.
- Assist in drafting investor and lender presentations, internal investment memos, analyzing lender proposals, and reviewing legal documentation.
- Coordinate directly with banks, investors, JV partners, and legal teams to manage a timely closing process.

Qualifications/Requirements:

- Bachelor's Degree in Accounting, Finance or other related area of study
- Minimum 3-5 years of relevant work experience, preferably in Leveraged Finance, M&A or Project Finance
- Prior financial modeling experience
- Strong understanding of accounting and financial statements
- Project finance modeling and structuring experience is a plus, but not required
- Master's Degree is a plus, but not required
- Strong analytical skills & attention to detail
- Interest in renewable energy
- Execution-focused mindset with a high level of initiative
- Ability to meet multiple objectives in a dynamic, fast-paced team environment
- High level of interpersonal skills & ability to collaborate across departments and with external advisors
- Strong computer skills; advanced skills in Excel and PowerPoint
- Strong problem-solving and organizational skills
- Excellent communication skills in both oral and written English

Desired Characteristics:

- Ability to "roll-up" her/his sleeves and get involved at a detailed level to ensure that appropriate solutions are delivered in a timely way;
- Ability to work within a fast-paced environment;
- Ability to adapt to different styles and develop strong relationships with employees at all levels in the organization;
- Comfortable performing multifaceted projects in conjunction with day-to-day activities.
- Enthusiastic & High Energy level
- Thinks strategically first, and operationally second
- Team player, positive, willingness to learn & adapt to business needs
- Strong written and verbal communication skills



All interested candidates should apply in confidence to Human Resources at: recruiting@terraform.com
PLEASE CLEARLY INDICATE “ASSOCIATE, CAPITAL MARKETS” IN THE EMAIL SUBJECT LINE.

Terraform Power would like to thank all applicants but only those selected for an interview will be contacted.

In addition to providing a climate for professional growth, TerraForm offers competitive salary, a comprehensive benefits program and a company matched 401(k) savings plan. TerraForm is an equal employment/affirmative action employer. TerraForm is only considering applicants who have valid authorization to work in the U.S., in this position, for the Company. TerraForm does not sponsor employment-based visas for this position. If you need accommodation for any part of the employment process because of a medical condition or disability, please send an e-mail to recruiting@terraform.com.