



Financial Tear Sheet

TerraForm Power is an owner and operator of a best-in-class, 3,600+ MW renewable power portfolio including solar and wind assets in North America and Western Europe. These premier assets are underpinned by long-term contracts that produce stable cash flow.

TerraForm Power is ideally positioned to capitalize on the growth in renewable power generation. TerraForm Power has considerable potential to grow both organically and through the acquisition of new facilities, including through its sponsor and majority shareholder Brookfield Asset Management.

Brookfield Asset Management is a leading global alternative asset manager with more than \$285 billion of assets under management. Brookfield offers deep renewable sector expertise, a track record as a cornerstone investor aligned with other stakeholders, and a longstanding and experienced management team.

TerraForm Power will focus on acquiring, owning and operating solar and wind assets in North America (including Mexico) and Western Europe.

PRIMARY IR CONTACT

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STOCK PERFORMANCE

Exchange	NASDAQ GS (US Dollar)
Price	\$11.41
Change (%)	▼ 0.07 (0.61%)
Volume	330,000
52 Week High	\$12.18
52 Week Low	\$9.90
Market Cap	\$2,386,307,025
Rolling EPS	-0.90
PE Ratio	N/A
Shares Outstanding	209,141,720

Data as of 12/12/18 4:00 p.m. ET



Data provided by Nasdaq. Minimum 15 minutes delayed.

RECENT HEADLINES & EVENTS

11/08/18 - 5:30 p.m.

TerraForm Power Reports Third Quarter 2018 Results

11/08/18 - 5:30 p.m.

TerraForm Power Reports Third Quarter 2018 Results

11/06/18 - 4:00 p.m.

TerraForm Power 2018 Third Quarter Results Webcast
and Conference Call

There are currently no events scheduled.

SEC FILINGS

Filing Date	Form
11/20/18	3
11/09/18	10-Q
11/09/18	8-K
10/09/18	8-K

CORPORATE GOVERNANCE

John Stinebaugh	Chief Executive Officer
Michael Tebbutt	Chief Financial Officer
Valerie Hannah	Chief Operating Officer
William Fyfe	General Counsel

OWNERSHIP SUMMARY

	Holders	Value (\$MM)	% O/S	Shares
Institution	204	2,646.51	109.3	228,578,553
Mutual Fund	206	270.80	11.4	23,744,162
Insider *	14	1,389.36	54.8	114,633,400

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Brookfield Asset Management, Inc.	136,650,152	65.3	80,084	09/30/18
Brookfield BRP Holdings (Canada) Inc.	29,878,048	14.3	29,878,048	06/11/18
Strategic Value Partners, L.L.C.	10,933,376	5.2	-1,432,433	09/30/18
The Vanguard Group, Inc.	5,705,848	2.7	181,610	09/30/18
BlackRock Institutional Trust Company, N.A.	5,030,199	2.4	507,421	09/30/18
Merced Capital, L.P.	3,364,762	1.6	-1,370,506	12/31/17
Appaloosa Management, L.P.	3,059,858	1.5	-345,097	09/30/18
RBC Global Asset Management Inc.	2,070,000	1.0	650,000	09/30/18
Baillie Gifford & Co.	1,997,934	1.0	139,130	09/30/18
Tennenbaum Capital Partners, LLC	1,833,692	0.9	1,833,692	09/30/18